

ENCAVIS Analysts' Consensus on the six corporate KPIs for Q2/6M 2023e and FY 2023e as of 8th August 2023

Analysts' Consensus as of 8 th Aug 2023	Analysts' Consensus								Analysts' Consensus			
	Q2/2022	Average Q2 2023e	Extrema Top	Extrema Bottom	6M/2022	Average 6M/2023e	Extrema Top	Extrema Bottom	Guidance FY 2023e	Average FY 2023e	Extrema Top	Extrema Bottom
Revenue	135,992	125,620	137,527	111,618	226,378	225,029	236,326	210,192	> 440,000	450,437	461,000	443,500
Oper. EBITDA	106,174	88,401	102,000	75,662	170,578	152,727	166,743	139,974	> 310,000	319,512	325,000	310,700
Oper. EBIT	75,002	55,211	72,995	42,158	109,774	89,111	108,310	70,000	> 185,000	185,825	201,000	144,800
Oper. Cash Flow	95,458	67,272	108,872	65,000	160,170	132,526	154,671	116,800	> 280,000	287,758	294,400	277,000
Oper. CFPS (EUR)	0.60	0.50	0.64	0.41	1.00	0.82	0.96	0.73	> 1.70	1.77	1.82	1.65
Oper. EPS (EUR)	0.25	0.21	0.25	0.16	0.33	0.30	0.34	0.25	> 0.60	0.57	0.63	0.38