

ENCAVIS Analysts' Consensus on the five corporate KPIs for Q1/2021e and FY 2021e as of May 07, 2021

Analysts' Consensus as of May 07, 2021	Analysts' Consensus						Analysts' Consensus		
	Q1 2019	Q1 2020	Average Q1 2021e	Extrema Top	Extrema Bottom	Guidance FY 2021e	Average FY 2021e	Extrema Top	Extrema Bottom
Operating KPIs (in EUR `000)									
Revenue	59,464	65,211	56,697	60,100	48,200	> 320,000	324,834	330,775	321,000
Oper. EBITDA	44,712	50,609	40,803	45,500	36,200	> 240,000	245,180	251,100	238,600
Oper. EBIT	23,383	28,062	17,239	23,000	11,200	> 138,000	143,133	147,000	140,000
Oper. Cash Flow	15,900	50,841	37,828	40,410	32,900	> 210,000	225,235	238,883	219,000
Oper. EPS (in EUR)	0.05	0.08	0.01	0.04	-- 0.04	0.46	0.46	0.48	0.44

Average Analysts' Consensus for FY 2021e in line with ENCAVIS' Guidance.