

ENCAVIS Analysts' Consensus on the five corporate KPIs for Q2/HY 2021e and FY 2021e as of August 09, 2021

Analysts' Consensus as of Aug 09, 2021	Q2 2020	Analysts' Consensus				Analysts' Consensus				Analysts' Consensus		
		Average Q2 2021e	Extrema Top	Extrema Bottom	HY 2020	Average HY 2021e	Extrema Top	Extrema Bottom	Guidance FY 2021e	Average FY 2021e	Extrema Top	Extrema Bottom
Revenue	89,564	97,155	103,900	85,535	154,775	156,079	162,800	144,466	> 320,000	324,732	330,700	321,636
Oper. EBITDA	69,006	77,341	82,100	70,000	119,615	116,648	121,400	109,315	> 240,000	244,620	250,484	238,600
Oper. EBIT	46,473	50,698	57,744	40,000	74,535	63,771	70,707	52,962	> 138,000	141,589	145,900	137,610
Oper. Cash Flow	64,342	68,355	70,809	65,000	115,183	111,024	117,941	104,929	> 210,000	226,924	242,301	215,213
Oper. EPS (EUR)	0.19	0.20	0.30	0.14	0.27	0.18	0.23	0.09	0.46	0.46	0.52	0.44

Average Analysts' Consensus for FY 2021e in line with ENCAVIS' Guidance.