

Analysts' Consensus

16 March 2020

(in TEUR)	FY 2018	Average	Extrema		Average	Extrema	
		FY 2019e	Top	Bottom	FY 2020e	Top	Bottom
Revenues	248,785	275,427	280,500	273,000	286,933	297,000	275,700
Oper. EBITDA	186,890	219,988	222,000	217,642	224,686	234,000	212,000
Oper. EBIT	113,682	134,554	136,100	133,000	137,009	150,000	124,670
Oper. Cashflow	174,282	196,232	228,300	146,000	199,046	217,700	144,000
Oper. EPS (in EUR)	0.31	0.41	0.43	0.37	0.41	0.44	0.36