

ENCAVIS

Analysts' Consensus

May 25, 2020

(in TEUR)	Q1 2019	Analysts' Consensus				Guidance	Analysts' Consensus			
		Average	Extrema		FY 2020e		Average	Extrema		
		Q1 2020e	Top	Bottom			FY 2020e	Top	Bottom	
Revenues	59,464	60,212	63,000	55,900	> 280,000	284,910	295,400	280,000		
Oper. EBITDA	44,712	45,820	48,600	42,729	> 220,000	223,007	228,500	220,000		
Oper. EBIT	23,383	23,565	26,832	20,237	> 130,000	134,243	136,900	130,200		
Oper. Cash Flow	15,900	23,156	31,400	17,000	> 200,000	206,799	212,000	198,000		
Oper. EPS (in EUR)	0.05	0,055	0,069	0,040	0.41	0,429	0,500	0,400		