



## Analysts' Consensus

August 24, 2020

(in TEUR)	Q2 2019	Analysts' Consensus			6M 2019	Analysts' Consensus			Guidance	Analysts' Consensus		
		Average	Extrema			Average	Extrema			Average	Extrema	
		Q2 2020e	Top	Bottom		6M 2020e	Top	Bottom	FY 2020e	FY 2020e	Top	Bottom
Revenues	84,450	87,372	90,840	85,092	143,914	152,577	156,050	150,303	> 280,000	286,062	295,400	280,000
Operating EBITDA	76,103	72,532	79,000	65,000	120,815	123,120	129,500	115,609	> 220,000	223,523	230,700	220,000
Operating EBIT	54,785	47,883	56,000	41,000	78,168	75,951	83,192	69,062	> 130,000	134,582	138,786	130,200
Operating Cash Flow	60,423	58,392	61,540	55,000	76,360	98,268	112,380	76,582	> 200,000	181,704	217,700	156,400
Operating EPS (in EUR)	0.25	0.193	0.255	0.130	0.30	0.274	0.330	0.210	0.41	0.424	0.500	0.380