

Analysts' Consensus

March 19, 2021

(in TEUR)	Analysts' Consensus				Analysts' Consensus		
	Guidance	Average	Extrema		Average	Extrema	
	FY 2020e	FY 2020e	Top	Bottom	FY 2021e	Top	Bottom
Revenues	> 280,000	286,150	292,000	281,000	328,204	343,700	310,400
Operating EBITDA	> 220,000	222,662	224,855	220,500	252,374	264,700	241,000
Operating EBIT	> 130,000	133,649	139,176	130,350	149,779	160,200	140,000
Operating Cash Flow	> 200,000	208,190	227,039	196,000	228,652	246,400	188,000
Operating EPS (in EUR)	0.41	0,418	0,440	0,410	0,477	0,540	0,450